

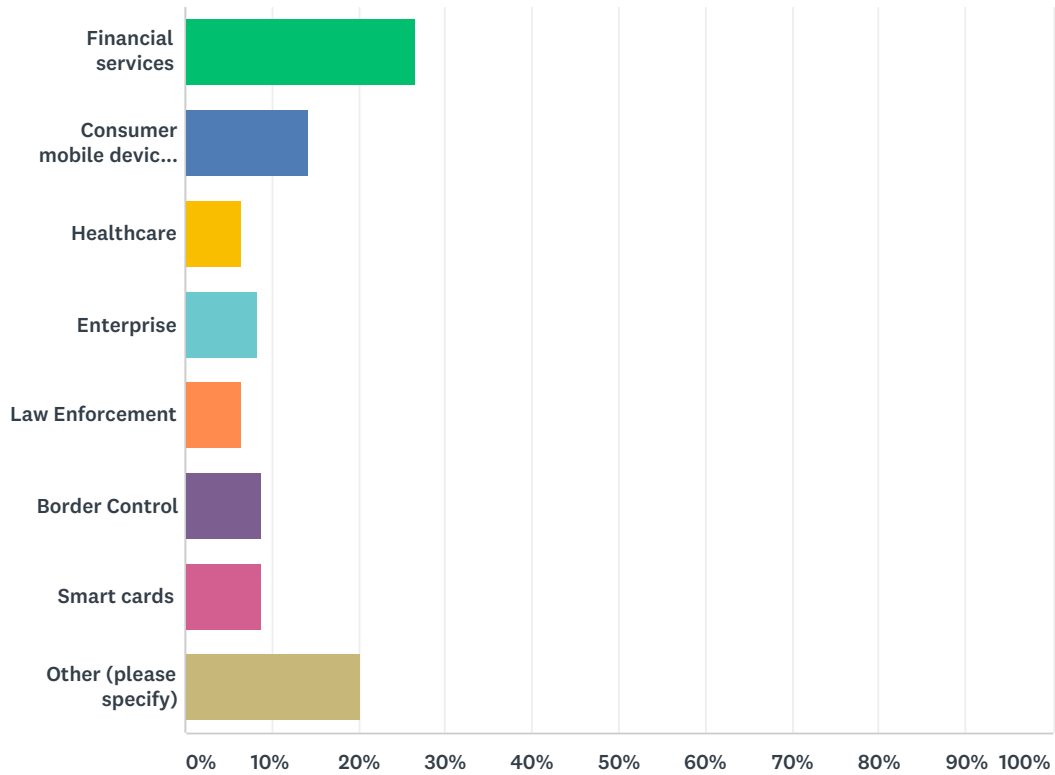
Q1 Personal Information

Answered: 203 Skipped: 0

ANSWER CHOICES	RESPONSES	
Name	100.00%	203
Company	100.00%	203
Address	0.00%	0
Address 2	0.00%	0
City/Town	0.00%	0
State/Province	0.00%	0
ZIP/Postal Code	0.00%	0
Country	100.00%	203
Email Address	100.00%	203
Phone Number	0.00%	0

Q2 Which of the following areas of application for biometrics has been the most interesting to you in 2017?

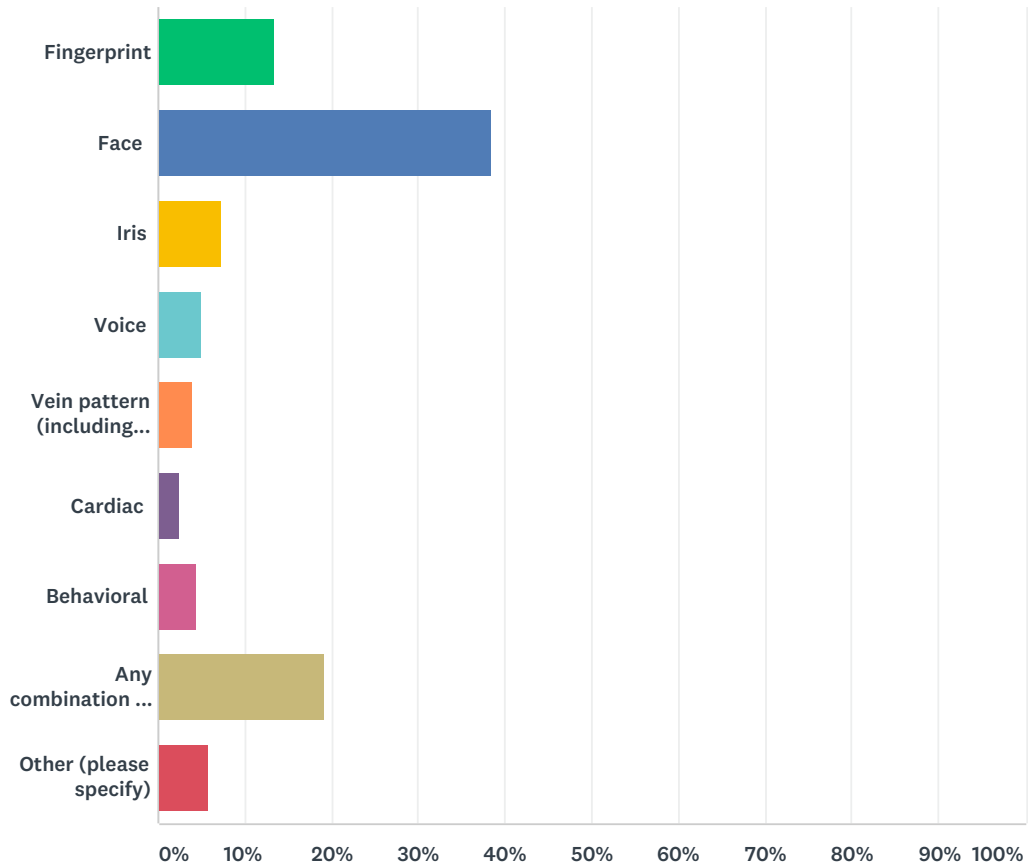
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ANSWER CHOICES	RESPONSES	
Financial services	26.60%	54
Consumer mobile device access	14.29%	29
Healthcare	6.40%	13
Enterprise	8.37%	17
Law Enforcement	6.40%	13
Border Control	8.87%	18
Smart cards	8.87%	18
Other (please specify)	20.20%	41
TOTAL		203

Q3 From your perspective, which biometric modality has been the most exciting in 2017:

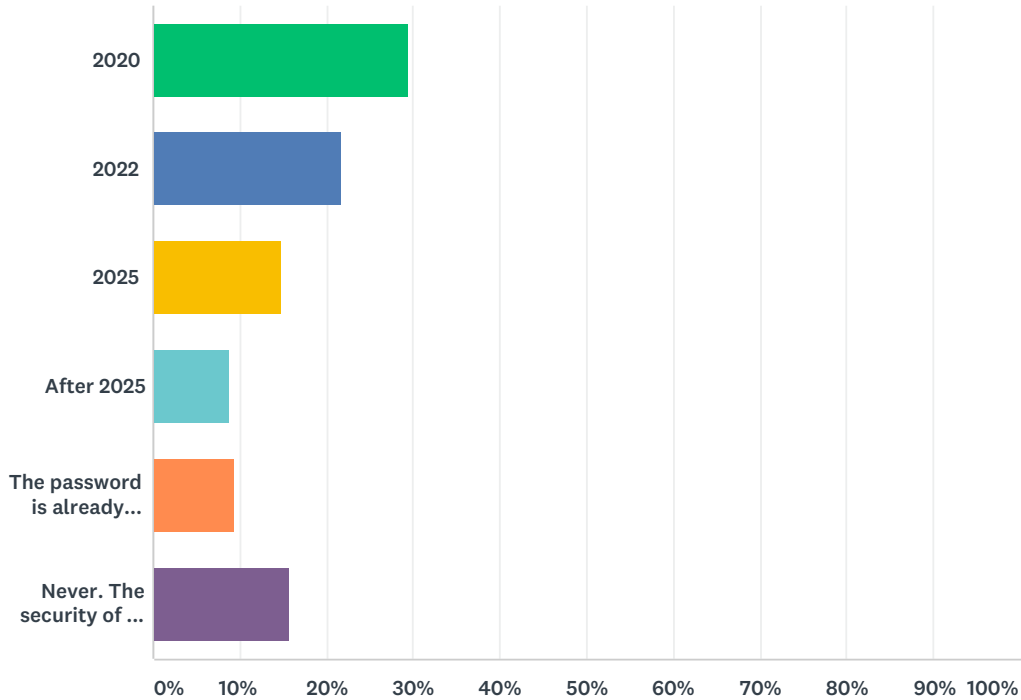
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ANSWER CHOICES	RESPONSES	
Fingerprint	13.30%	27
Face	38.42%	78
Iris	7.39%	15
Voice	4.93%	10
Vein pattern (including Eyeprint)	3.94%	8
Cardiac	2.46%	5
Behavioral	4.43%	9
Any combination of the above. Multimodal solutions are the most exciting to me	19.21%	39
Other (please specify)	5.91%	12
TOTAL		203

Q4 By which of the following dates do you believe biometrics will have replaced the password as the primary method of user authentication online?

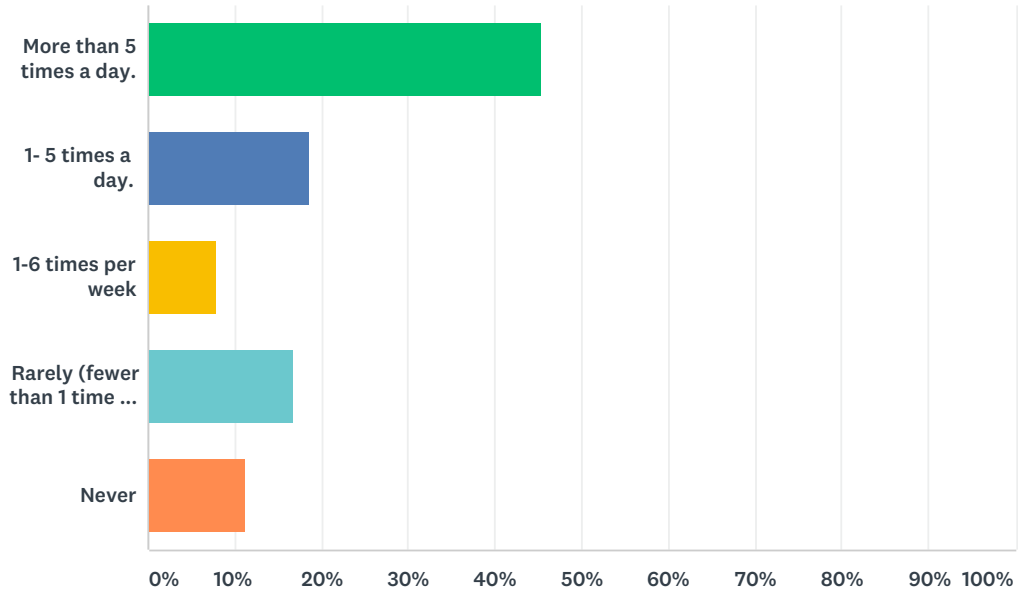
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ANSWER CHOICES	RESPONSES	
2020	29.56%	60
2022	21.67%	44
2025	14.78%	30
After 2025	8.87%	18
The password is already dead, long live biometrics!	9.36%	19
Never. The security of the future will combine passwords and other strong authentication methods like biometrics	15.76%	32
TOTAL		203

Q5 On average, how often do you personally use biometrics?

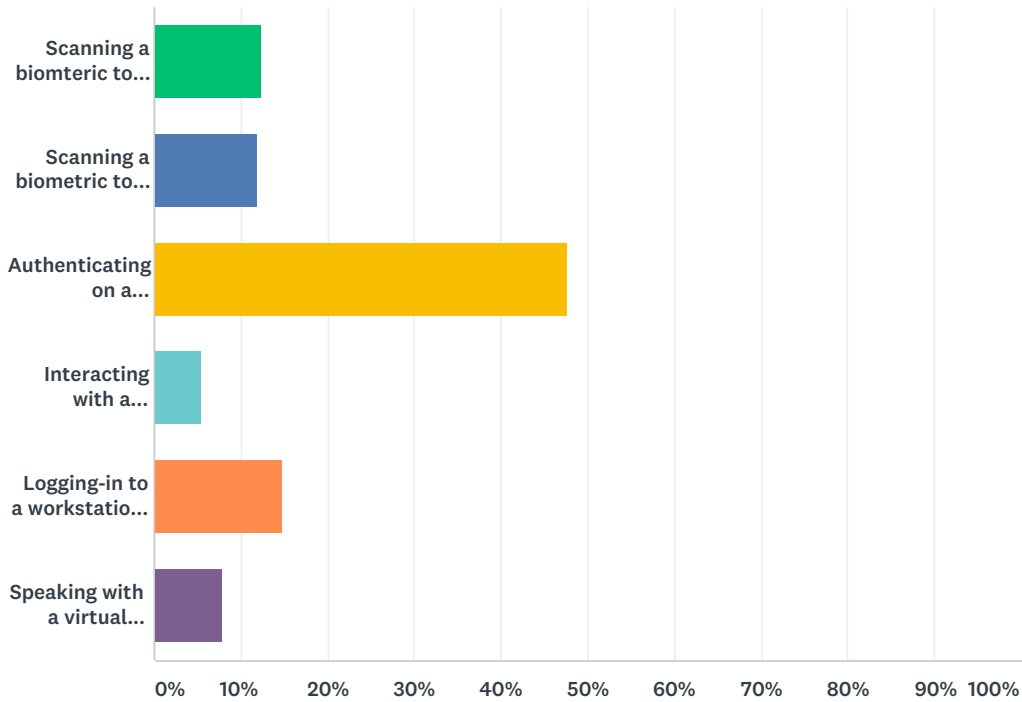
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ANSWER CHOICES	RESPONSES	
More than 5 times a day.	45.32%	92
1- 5 times a day.	18.72%	38
1-6 times per week	7.88%	16
Rarely (fewer than 1 time per week)	16.75%	34
Never	11.33%	23
TOTAL		203

Q6 Of the following situations involving biometrics, which is most common in your day-to-day life?

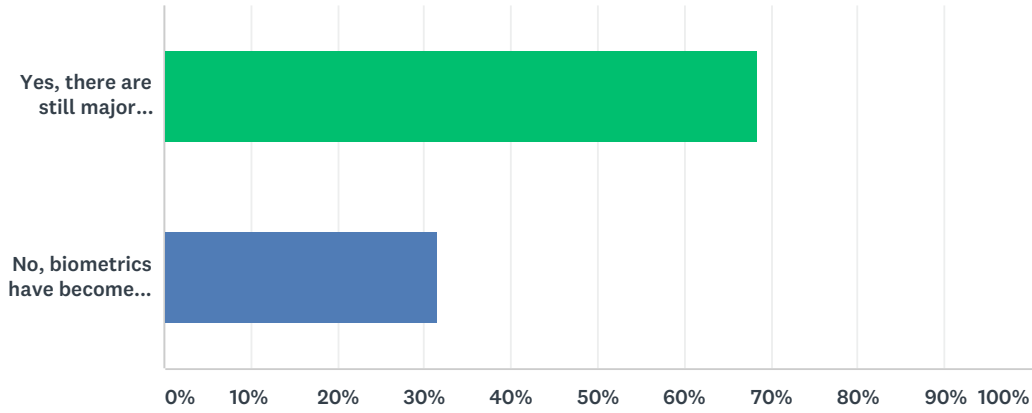
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ANSWER CHOICES	RESPONSES	
Scanning a biomteric to authorize a mobile payment (ie. Apple Pay, Samsung Pay, AliPay, etc.)	12.32%	25
Scanning a biometric to log in to a mobile banking app	11.82%	24
Authenticating on a smartphone's lock screen	47.78%	97
Interacting with a biometric eGate or kiosk at the airport	5.42%	11
Logging-in to a workstation at the office	14.78%	30
Speaking with a virtual assistant like Alexa or Siri	7.88%	16
TOTAL		203

Q7 In your opinion, are consumer biometrics still in a nascent phase?

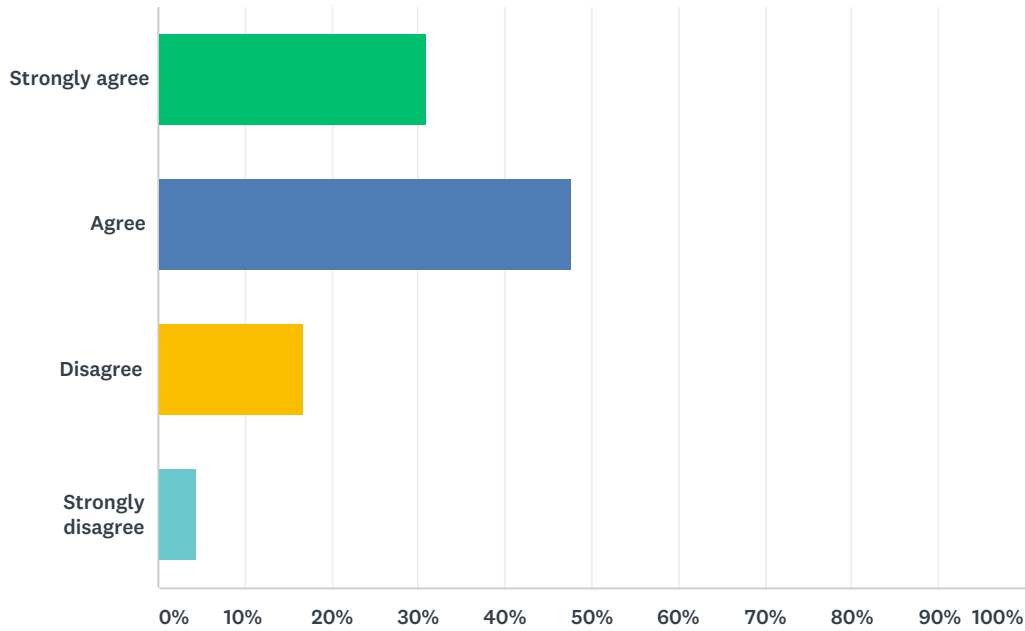
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ANSWER CHOICES	RESPONSES	
Yes, there are still major advances to be done in this area.	68.47%	139
No, biometrics have become well established and accepted by consumers in 2017	31.53%	64
TOTAL		203

Q8 The introduction of Apple's Face ID 3D facial recognition on the new iPhone X will significantly affect the public perception of biometrics.

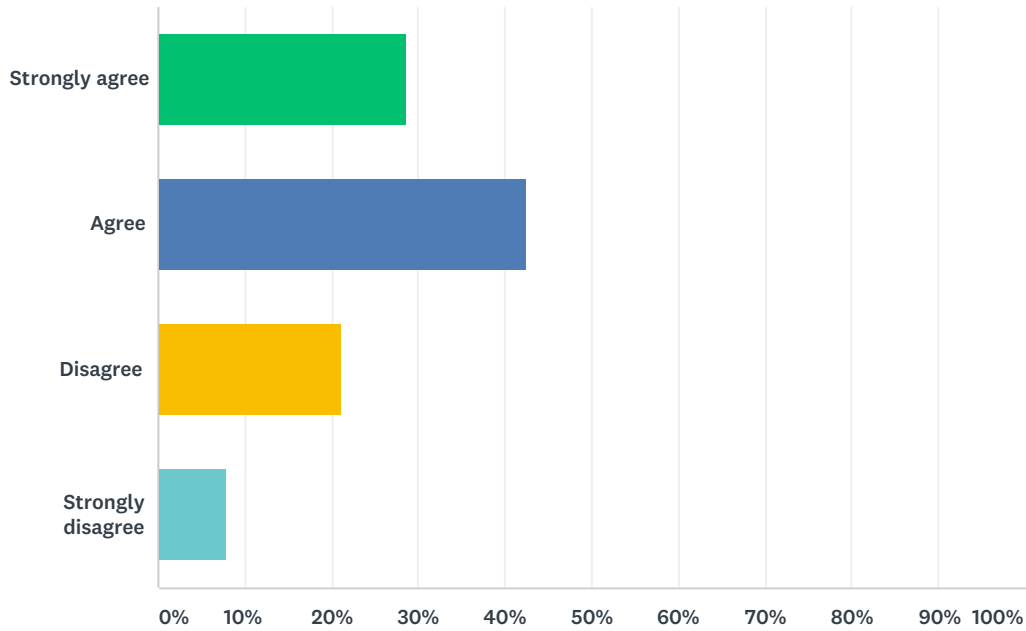
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ANSWER CHOICES	RESPONSES	
Strongly agree	31.03%	63
Agree	47.78%	97
Disagree	16.75%	34
Strongly disagree	4.43%	9
TOTAL		203

Q9 Privacy concerns are a major obstacle in consumer biometric adoption.

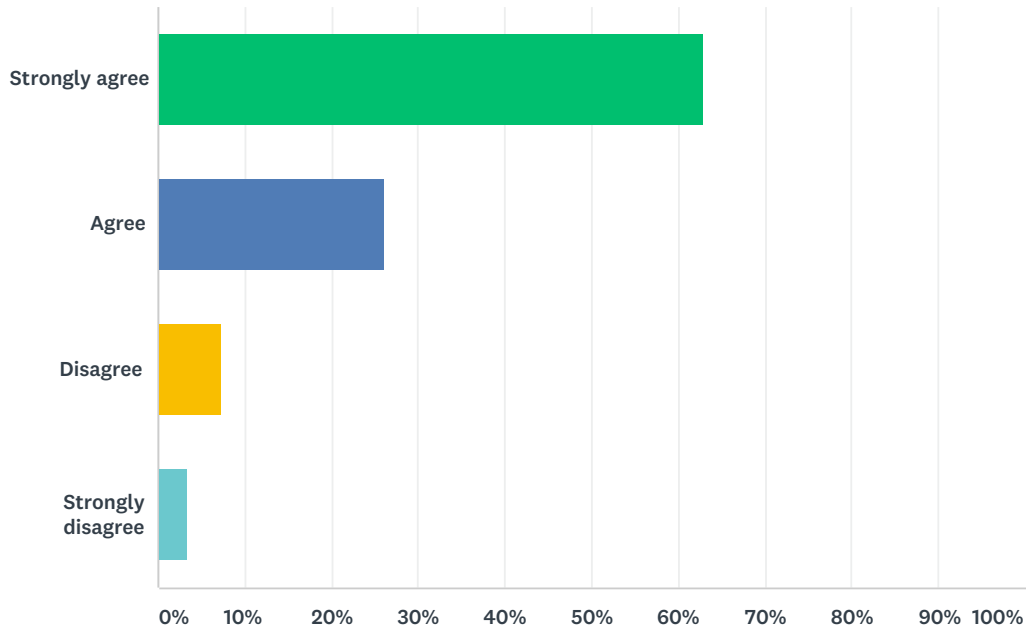
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ANSWER CHOICES	RESPONSES	
Strongly agree	28.57%	58
Agree	42.36%	86
Disagree	21.18%	43
Strongly disagree	7.88%	16
TOTAL		203

Q10 Properly educating the public about biometrics is important for the future of cyber security and identity tech at large.

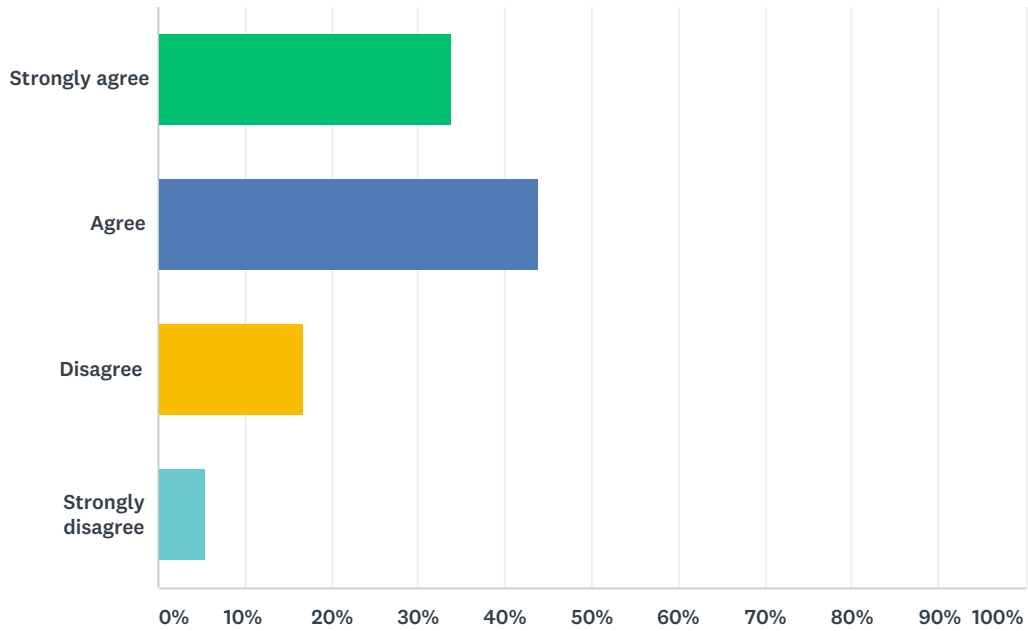
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ANSWER CHOICES	RESPONSES	
Strongly agree	63.05%	128
Agree	26.11%	53
Disagree	7.39%	15
Strongly disagree	3.45%	7
TOTAL		203

Q11 Biometrics are proving effective in securing international borders against terrorist threats.

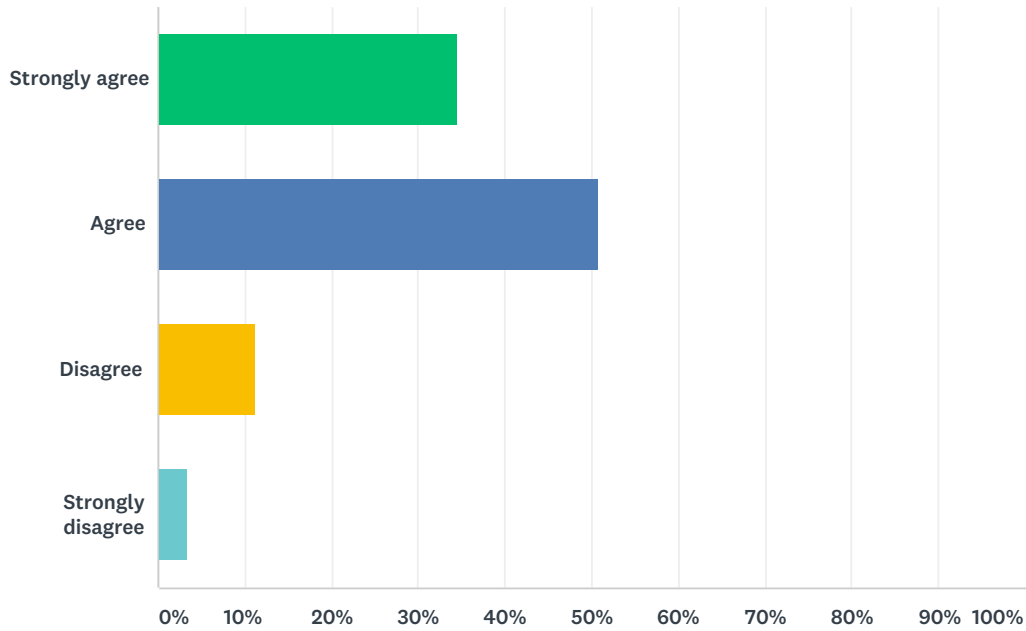
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ANSWER CHOICES	RESPONSES	
Strongly agree	33.99%	69
Agree	43.84%	89
Disagree	16.75%	34
Strongly disagree	5.42%	11
TOTAL		203

Q12 Artificial intelligence will make voice, speech, and face recognition biometrics integral to everyday life.

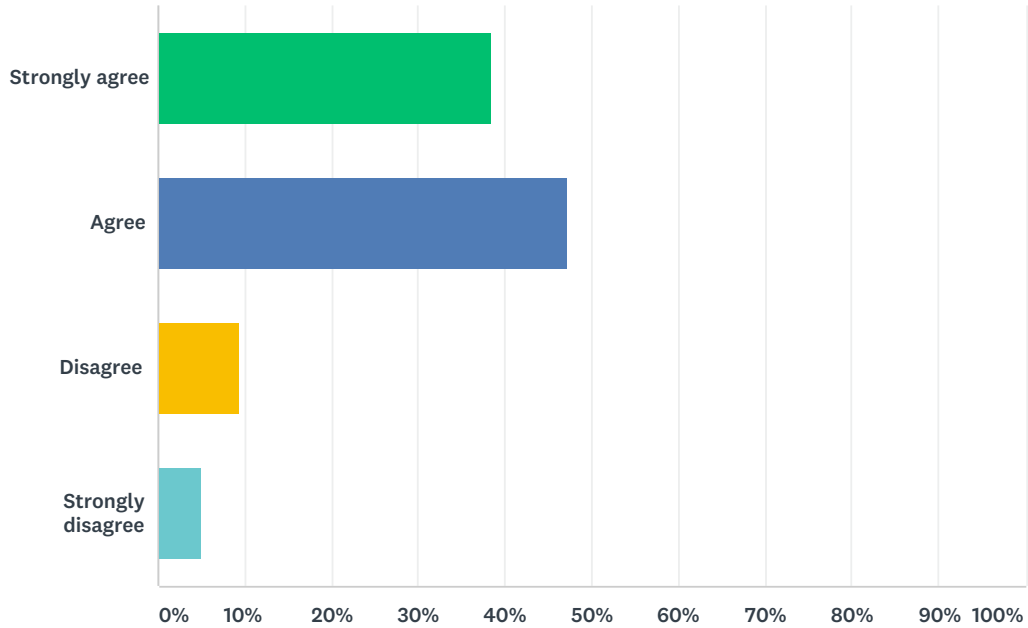
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ANSWER CHOICES	RESPONSES	
Strongly agree	34.48%	70
Agree	50.74%	103
Disagree	11.33%	23
Strongly disagree	3.45%	7
TOTAL		203

Q13 Biometric screening makes air travel safer and more convenient.

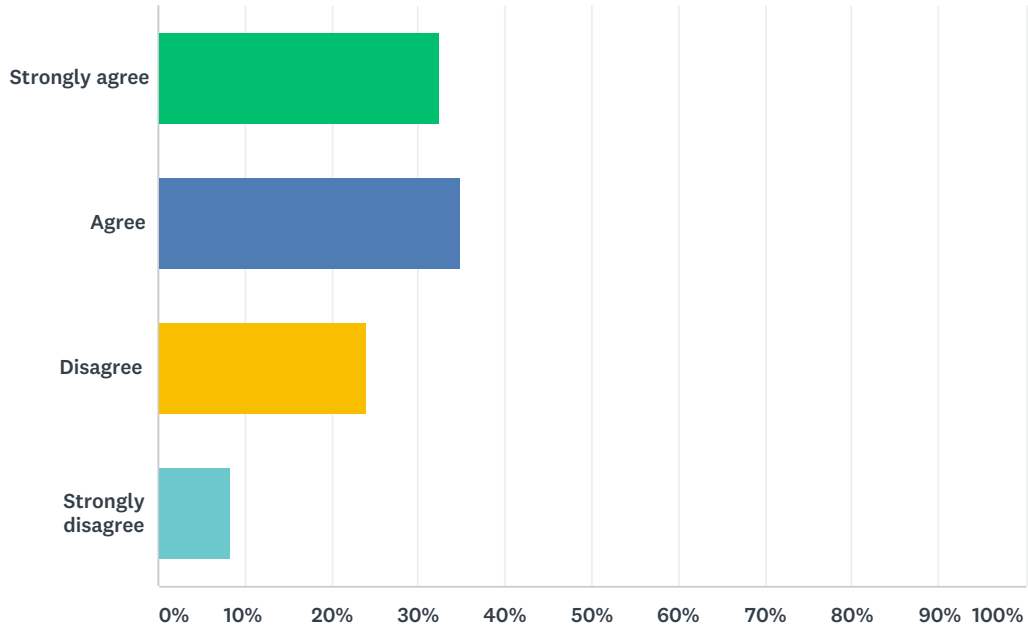
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ANSWER CHOICES	RESPONSES
Strongly agree	38.42% 78
Agree	47.29% 96
Disagree	9.36% 19
Strongly disagree	4.93% 10
TOTAL	203

Q14 When using biometrics, I prefer a completely contactless experience.

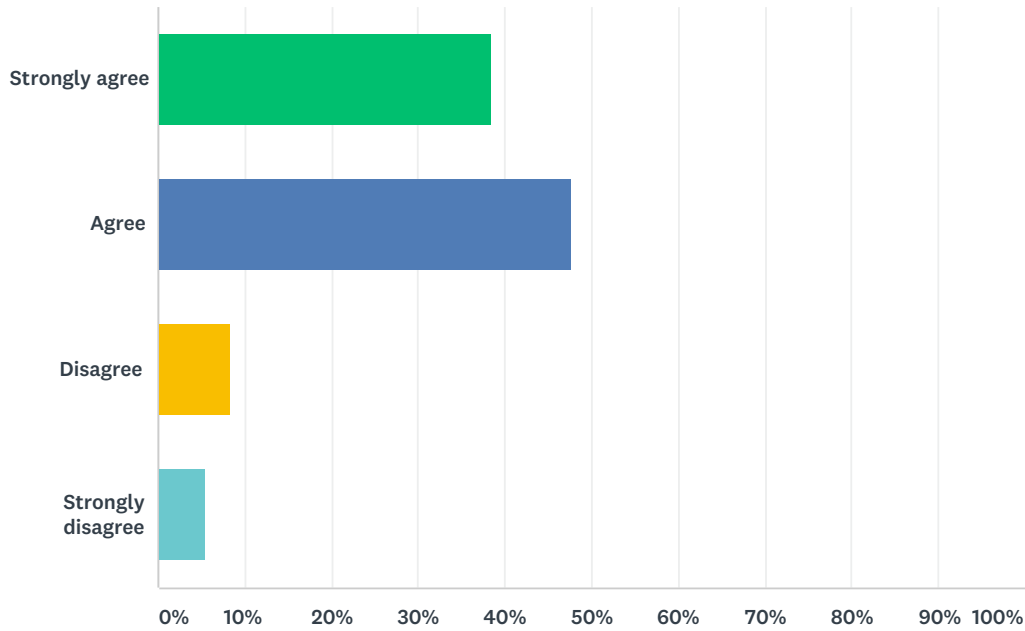
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ANSWER CHOICES	RESPONSES	
Strongly agree	32.51%	66
Agree	34.98%	71
Disagree	24.14%	49
Strongly disagree	8.37%	17
TOTAL		203

Q15 Industry cooperation through consortia and alliances is helpful in addressing industry challenges.

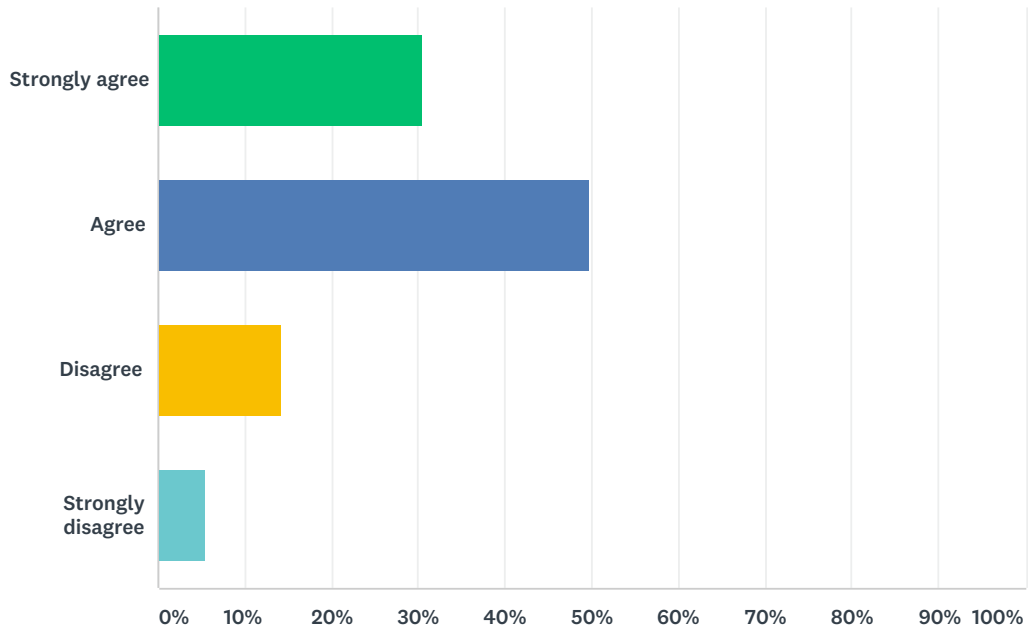
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ANSWER CHOICES	RESPONSES	
Strongly agree	38.42%	78
Agree	47.78%	97
Disagree	8.37%	17
Strongly disagree	5.42%	11
TOTAL		203

Q16 I feel safer in a building protected by biometric security.

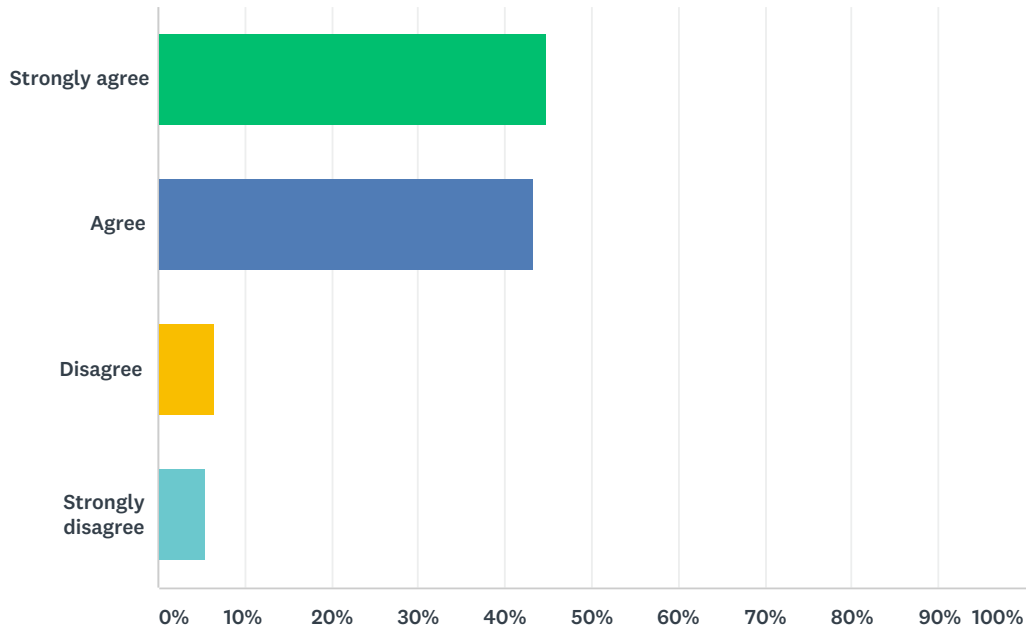
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ANSWER CHOICES	RESPONSES	
Strongly agree	30.54%	62
Agree	49.75%	101
Disagree	14.29%	29
Strongly disagree	5.42%	11
TOTAL		203

Q17 Improved liveness detection should be a priority for the consumer facing biometrics industry.

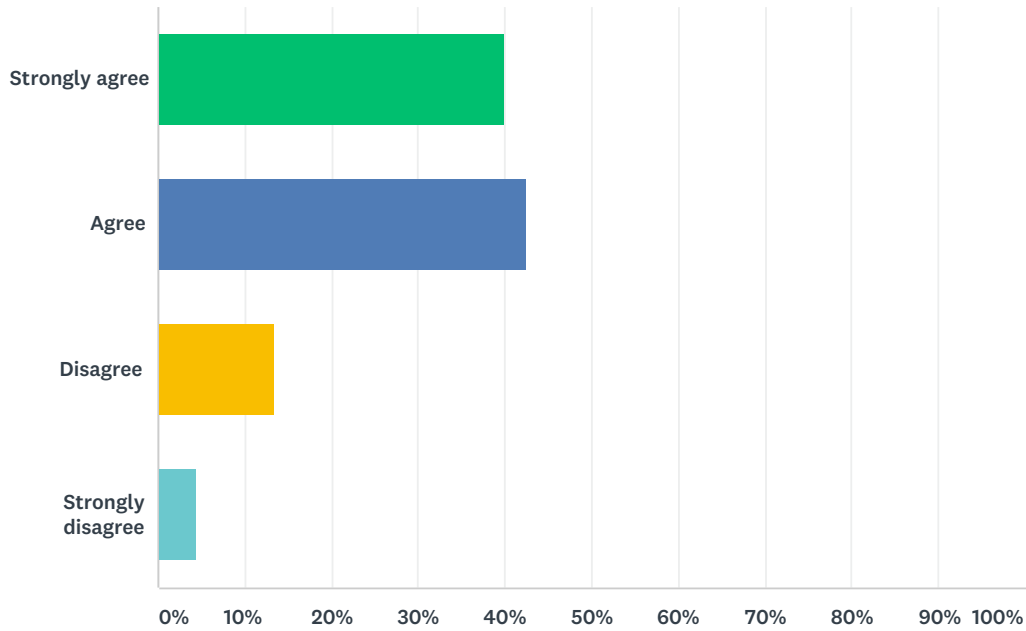
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ANSWER CHOICES	RESPONSES	
Strongly agree	44.83%	91
Agree	43.35%	88
Disagree	6.40%	13
Strongly disagree	5.42%	11
TOTAL		203

Q18 Biometrics-based background checks should be mandatory for ridesharing companies like Uber and Lyft.

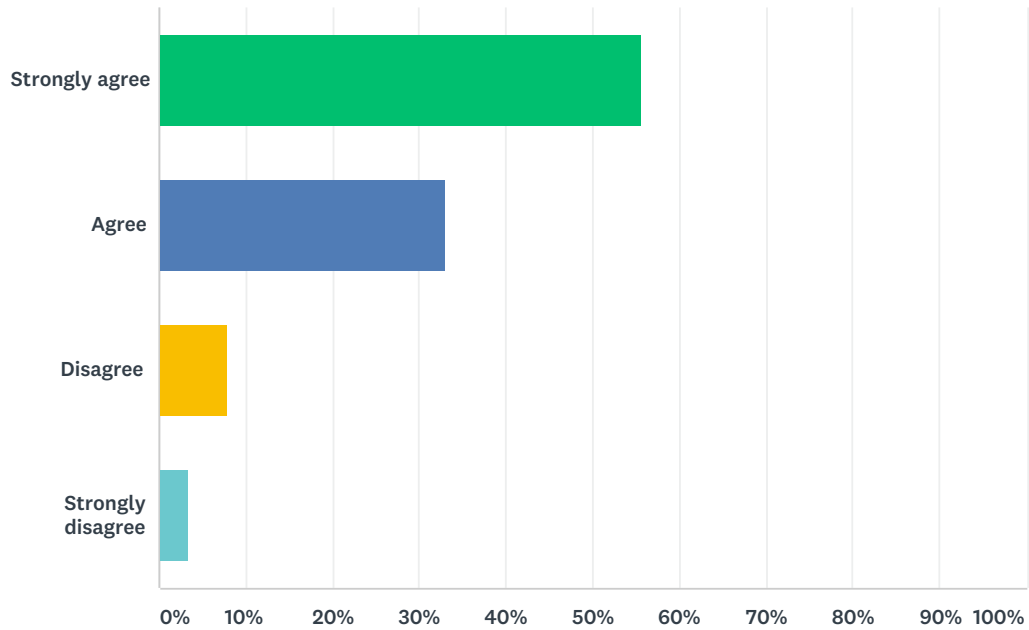
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ANSWER CHOICES	RESPONSES	
Strongly agree	39.90%	81
Agree	42.36%	86
Disagree	13.30%	27
Strongly disagree	4.43%	9
TOTAL		203

Q19 Digital and physical privacy is a fundamental right.

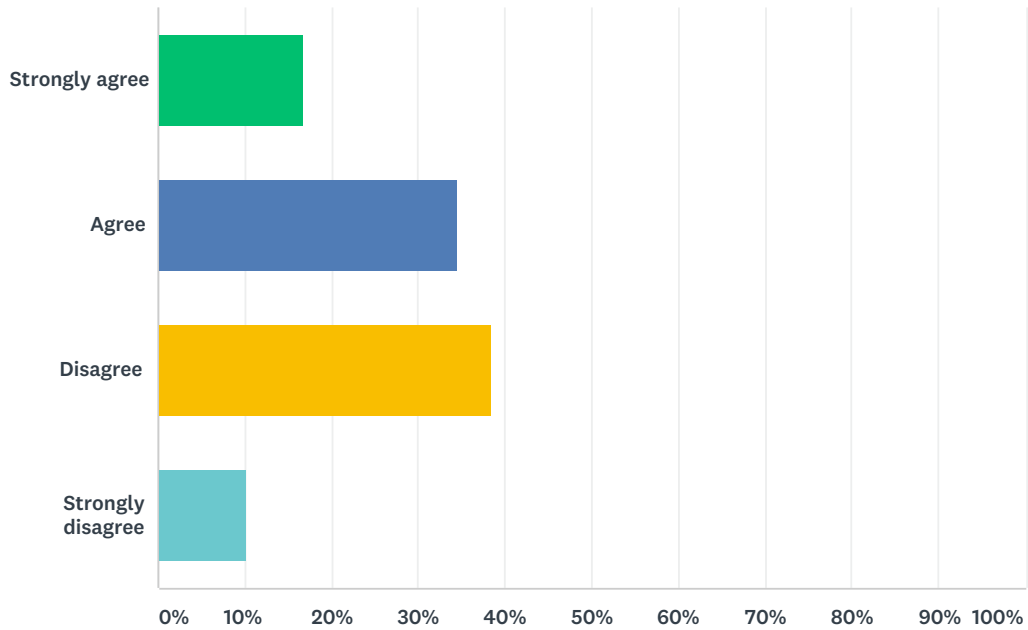
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ANSWER CHOICES	RESPONSES	
Strongly agree	55.67%	113
Agree	33.00%	67
Disagree	7.88%	16
Strongly disagree	3.45%	7
TOTAL		203

Q20 Biometrics are a controversial technology.

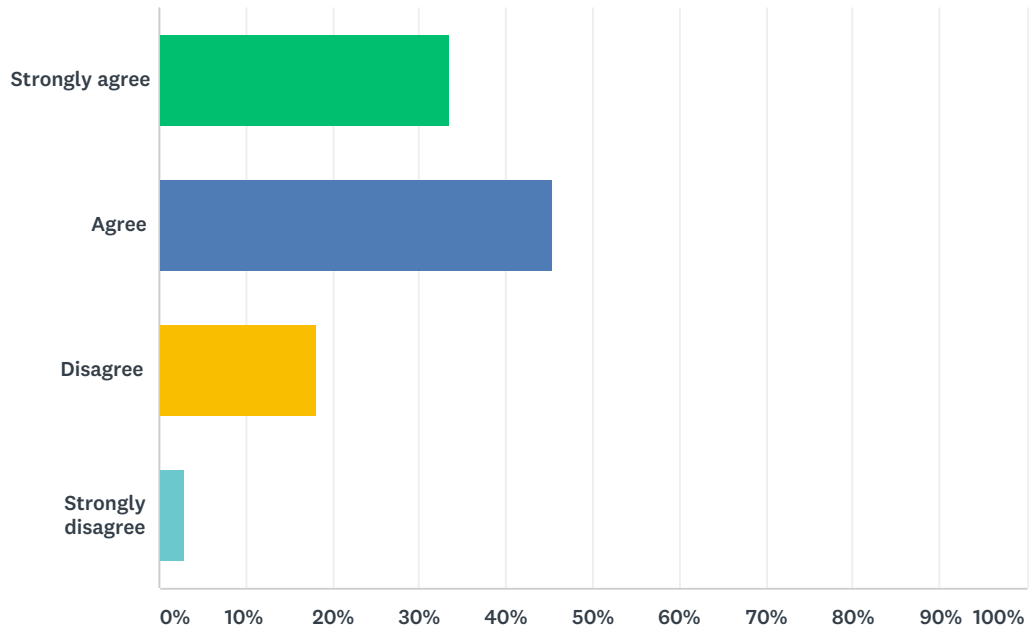
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ANSWER CHOICES	RESPONSES	
Strongly agree	16.75%	34
Agree	34.48%	70
Disagree	38.42%	78
Strongly disagree	10.34%	21
TOTAL		203

Q21 Biometrics is a mainstream technology.

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ANSWER CHOICES	RESPONSES	
Strongly agree	33.50%	68
Agree	45.32%	92
Disagree	18.23%	37
Strongly disagree	2.96%	6
TOTAL		203